

TRAFFIC FIGURES JULY 2015 NORWEGIAN AIR SHUTTLE ASA



TRAFFIC DEVELOPMENT

The total number of passengers flown in July 2015 was 2 690 458 compared to 2 489 974 last year, an increase of 200 484 passengers (8 %).

Compared to the same period last year:

- ▲ Total passenger traffic (RPK) increased by 7 %
- ▲ Total capacity (ASK) increased by 1 %
- ▲ The load factor was 93,8 %, up 5,6 p.p.

Traffic Development			
July	Jul-15	Jul-14	chg
Internet bookings	78 %	83 %	-5 p.p.
ASK (mill)	5 020	4 967	1 %
RPK (mill)	4 707	4 380	7 %
Load factor	93,8 %	88,2 %	5,6 p.p.
Passengers	2 690 458	2 489 974	8 %
Traffic 12 mth rolling			
July	Jul-15	Jun-15	chg
Internet bookings	78 %	78 %	0 p.p.
ASK (mill)	48 075	48 022	0 %
RPK (mill)	40 429	40 102	1 %
Load factor	84,1 %	83,5 %	0,6 p.p.
Passengers	24 845 371	24 644 887	1 %

PASSENGER REVENUES

The unit revenue (RASK) is estimated at 0,47 for the period (13 %).

The average flying distance for the Group increased by 1 % in July compared to the same period last year.

Yield & Unit Revenue (NOK) (Estimate)			
July	Jul-15	Jul-14	chg
Yield	0,50	0,47	6 %
RASK	0,47	0,41	13 %

OPERATING PERFORMANCE

In July the Group operated 99,9 % of its scheduled flights, whereof 76,0 % departed on time.

Operating Performance	
July	Jul-15
Regularity	99,9 %
Punctuality	76,0 %

HEDGE POSITIONS

The Group has entered into term contracts and options during the period. By the end of July the Group estimates a quarter-to-date loss of approximately NOK 206 million related to the hedge positions.

Hedge Positions			
Q3 15 Hedges		Volume	Price
USD/NOK	USD	12 000 000	NOK 7,62
Jet Fuel (Tons)	mt	77 750	USD 679
Q4 15 Hedges		Volume	Price
USD/NOK	USD	2 000 000	NOK 7,62
Jet Fuel (Tons)	mt	72 000	USD 687
Post Q4 15 Hedges		Volume	Price
Jet Fuel (Tons)	mt	143 250	USD 633